

**Mastering LIHTC  
Compliance**  
*With optional HCCP exam*

*Milwaukee, WI  
February 11-13, 2020  
Venue - COMING SOON!*

**Register online now at**  
[www.zeffert.com](http://www.zeffert.com)

**Registration 8-8:30 AM each day**  
**Day 1 – 8:30 AM to 5:00 PM**

**Property Compliance**

- Introduction and Brief Overview
- What are Tax Credits?
- The Players
- Development Details
- How Credits are Calculated
- 8609 Terms – Eligible & Qualified Basis
- Applicable Fraction & Credit Percentages
- Income & Rent Limits
- Milestones in the of a Property
- Unique Aspects of LIHTC Acq/Rehabs
- Other Key Requirements
- Keeping the Next Available Unit Rule and Vacant Unit Rules Straight
- Fair Housing
- Combining LIHTC with other Programs

**Day 2 – 8:30 AM to 10:30 AM**

**Qualifying Households**

- Preview of Certification Steps
- Interview & Applications
- Determining Household Size
- Student Status
- Acceptable Verification Methods
- Anticipation of Annual Income
- Income from Assets
  - Asset Types and their Income
  - Imputing Asset Income
- Disposed of Assets
- Completing the TIC
- Completing a Move-in
- Recertification
- Monitoring Requirements “Enjoying” State Visits
- Updates – Recent IRS Developments
- Q&A

**Day 3 – 8:30-1:30 PM**

- 8:30-10:45 AM – Prep Review
- 11-1:30 PM HCCP Exam (approximate time)
- 2 ½ hours are allowed to complete the exam



**Questions? Contact the Training  
Manager directly:**

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**314-336-4853**  
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[abarnes@zeffert.com](mailto:abarnes@zeffert.com)

**Each attendee will receive  
a certificate of attendance  
towards their continuing  
education hours.**

