



**Mastering LIHTC
Compliance**
With optional HCCP exam

*Holiday Inn Express – Milwaukee Airport
1400 W Zellman Court
Milwaukee, WI 53221*

May 13-15, 2020

Register online now at
www.zeffert.com



Registration 8-8:30 AM each day
Day 1 – 8:30 AM to 5:00 PM

Property Compliance

Introduction and Brief Overview
What are Tax Credits?
The Players
Development Details
How Credits are Calculated
8609 Terms – Eligible & Qualified Basis
Applicable Fraction & Credit Percentages
Income & Rent Limits
Milestones in the of a Property
Unique Aspects of LIHTC Acq/Rehabs
Other Key Requirements
Keeping the Next Available Unit Rule and Vacant
Unit Rules Straight
Fair Housing
Combining LIHTC with other Programs

Day 2 – 8:30 AM to 5:00 PM

Qualifying Households

Preview of Certification Steps
Interview & Applications
Determining Household Size
Student Status
Acceptable Verification Methods
Anticipation of Annual Income
Income from Assets
Asset Types and their Income
Imputing Asset Income
Disposed of Assets
Completing the TIC
Completing a Move-in
Recertification
Monitoring Requirements “Enjoying” State Visits
Updates – Recent IRS Developments
Q&A

Day 3 – 8:30-1:30 PM

8:30-10:45 AM – Prep Review
11-1:30 PM HCCP Exam (approximate time)
2 ½ hours are allowed to complete the exam

ZEFFERT & ASSOCIATES



**Questions? Contact the Training
Manager directly:**

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314-336-4853
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abarnes@zeffert.com



**Each attendee will receive
a certificate of attendance
towards their continuing
education hours.**